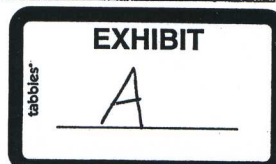


U.S. Department of Housing and Urban Development				B. Type of Loan	
Settlement Statement				1. <input type="checkbox"/> FHA 2. <input type="checkbox"/> FmHA 3. <input type="checkbox"/> Conv Loans	
Case 1:08-cv-01216 Document 37-2 Filed 07/02/2008 Page 1 of 3				4. <input type="checkbox"/> VA 5. <input type="checkbox"/> Conv Ins. 6. <input type="checkbox"/> Seller Finance	
FORNERS TITLE GUARANTY FUND, INC				6. File Number 070256201239	
1 South Wacker 24th Floor Chicago, IL 60606-4654 (312) 372-8361				7. Loan Number	
2408 Windsor Place P.O. Box 9136 Champaign, IL 61826-9136 (217) 359-2000				8. Mortgage Ins Case Number	
2500 South Highland Ave Suite 330 Lombard, IL 60148-5363 (630) 627-7441					
120 West Main Street Suite 201 Belleville, IL 62220-1554 (618) 277-9440					
C. Note: This form is furnished to give you a statement of actual settlement costs. Amounts paid to and by the settlement agent are shown. Items marked "(p.o.c.)" were paid outside the closing; they are shown here for informational purposes and are not included in the totals.					
D. Name and Address of Borrower Siebert Group LLC-S.G. Series 4		E. Name, Address, and Tax ID Number of Seller Patricia Mendez 366 N. Central Avenue Wooddale IL 60191		F. Name and Address of Lender Cash Deal	
G. Property Location (Complete address, including legal description, if necessary) 366 N. Central Avenue Wood Dale, IL 60191		H. Settlement Agent Name, Address and Tax ID Number John T. Clery 1111 Plaza Drive Suite 580 Schaumburg, IL 60173 Tax ID: 36-3833224 Closer: CHI-MEMBER CLOSER Place of Settlement John T. Clery 1111 Plaza Drive Suite 580 Schaumburg, IL 60173			
I. Settlement Date 3/16/2007 Fund: 3/16/2007					
J. Summary of Borrower's Transaction		K. Summary of Seller's Transaction			
100. Gross Amount Due from Borrower		400. Gross Amount Due to Seller			
101. Contract Sales Price \$165,000.00		401. Contract Sales Price \$165,000.00			
102. Personal Property		402. Personal Property			
103. Settlement Charges to borrower \$1,317.00		403.			
104.		404.			
105.		405.			
Adjustments for items paid by seller in advance		Adjustments for items paid by seller in advance			
106. County property taxes		406. County property taxes			
107. County property taxes		407. County property taxes			
108. Special Assessment		408. Special Assessment			
109. Homeowner Asc Dues		409. Homeowner Asc Dues			
110. Flood insurance		410. Flood insurance			
111. Other taxes		411. Other taxes			
112.		412.			
113.		413.			
114.		414.			
115.		415.			
116.		416.			
120. Gross Amount Due From Borrower \$166,317.00		420. Gross Amount Due to Seller \$165,000.00			
200. Amounts Paid By Or in Behalf Of Borrower		500. Reductions in Amount Due to Seller			
201. Deposit or earnest money		501. Excess Deposit			
202. Principal amount of new loan(s)		502. Settlement Charges to Seller (line 1400) \$32,610.12			
203. Existing loan(s) taken subject to		503. Existing Loan(s) Taken Subject to			
204. Loan Amount 2nd Lien		504. Payoff of first mortgage loan \$108,632.34			
205.		505. Payoff of second mortgage loan			
206.		506. Earnest money			
207.		507.			
208.		508.			
209.		509.			
Adjustments for items unpaid by seller		Adjustments for items unpaid by seller			
210. County property taxes 01/01/06 thru 12/31/06 \$3,349.55		510. County property taxes 01/01/06 thru 12/31/06 \$3,349.55			
211. County property taxes 01/01/07 thru 03/15/07 \$688.50		511. County property taxes 01/01/07 thru 03/15/07 \$688.50			
212. Special Assessment		512. Special Assessment			
213. Homeowner Asc Dues		513. Homeowner Asc Dues			
214. Flood insurance		514. Flood insurance			
215. Other taxes		515. Other taxes			
216. Prepaid Rent \$11,035.89		516. Prepaid Rent \$11,035.89			
217.		517.			
218.		518.			
219.		519.			
220. Total Paid By/For Borrower \$15,073.94		520. Total Reduction Amount Due Seller \$156,316.40			
300. Cash At Settlement From/To Borrower		600. Cash At Settlement To/From Seller			
301. Gross Amount due from borrower (line 120) \$166,317.00		601. Gross Amount due to seller (line 420) \$165,000.00			
302. Less amounts paid by/for borrower (line 220) \$15,073.94		602. Less reductions in amt. due seller (line 520) \$156,316.40			
303. Cash From Borrower \$151,243.06		603. Cash To Seller \$8,683.60			

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Printed at: 1:38 PM March 16, 2007 HUD-1 (3/86)



L. Settlement Charges

700. Total Settlement Charges based on Division of Commission (line 700) as follows:

Case 1:08-cv-01216 Document 37-2 Filed 07/02/2008

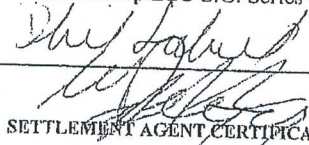
Page 2 of 3

700. Total Sales/Lease/Service Commission (based on line 700) as follows:				Paid From Borrower's Funds at Settlement	Paid From Seller's Funds at Settlement
701.	\$9,900.00	to Home Buyers Realty			
702.		to			
703.	Commission Paid at Settlement			\$0.00	\$9,900.00
800.	Items Payable in Connection with Loan				
801.	Loan Origination Fee	Percent	to		
802.	Loan Discount		to		
803.	Appraisal Fee		to		
804.	Credit Report		to		
805.	Lender's Inspection Fee		to		
806.	Application Fee		to		
807.	Assumption Fee		to		
808.	Document Preparation Fee		to		
809.	Tax Service Fee		to		
810.	Flood Certification Fee		to		
900.	Items Required by Lender To Be Paid in Advance				
901.	Interest from	to	@ /day		
902.	Mortgage Ins Premium for	months	to		
903.	Hazard Ins Premium for	years	to		
1000.	Reserves Deposited With Lender				
1001.	Hazard insurance	months @	per month		
1002.	Mortgage insurance	months @	per month		
1003.	County property taxes	months @	per month		
1004.	County property taxes	months @	per month		
1005.	Special Assessment	months @	per month		
1006.	Homeowner Assc Dues	months @	per month		
1007.	Flood insurance	months @	per month		
1008.	Other taxes	months @	per month		
1011.	Aggregate Reserve Adjustment				
1100.	Title Charges				
1101.	Closing/Escrow Fee	to	ATG/John T. Clery	\$275.00	\$275.00
1102.	EPL Endorsement	to			
1103.	ARM Endorsement	to			
1104.	Condo Endorsement	to			
1105.	Location Note	to			
1106.	Buyer's Attorney fees	to	John Clery	\$395.00	
1107.	Seller's Attorney fees	to	John T. Clery		
(includes above items numbers:					
1108.	Title Charges	to	ATG/John T. Clery		\$965.00
(includes above items numbers:					
1109.	Lender's coverage	\$0.00 / \$0.00			
1110.	Owner's coverage	\$165,000.00 / \$965.00			
1111.	Gap Risk Update	to	ATG/John T. Clery	\$50.00	\$50.00
1200.	Government Recording and Transfer Charges				
1201.	Recording Fee - Deed	Deed \$40.00	; Mortgage ; Releases	\$40.00	
1202.	County tax stamps	Deed \$82.50	; Mortgage to ATG Fees and Transfers		\$82.50
1203.	State tax stamps	Deed \$165.00	; Mortgage to ATG Fees and Transfers		\$165.00
1204.	City tax stamps	to			
1205.	Record Assignment of Mortgage	to			
1206.	Release Status Verification Fee	to	ATG Fees and Transfers	\$0.00	\$39.00
1207.	State Regulatory Fee	to	ATG Fees and Transfers	\$0.00	\$3.00
1300.	Additional Settlement Charges				
1301.	Survey	to	Schal-Sedig Land Surveyors		\$395.00
1302.	Pest Inspection	to			
1303.	Delivery Handling Fee	to	ATG Fees and Transfers		\$20.00
1304.	Doe Prep. Fee	to	John T. Clery		\$550.00
1305.	Payment as Directed	to	Nicor Gas		\$365.00
1306.	Roof/Bath Credit	to	WMC, LLC		\$10,500.00
1307.	Payment as Directed	to	Discover Financial Services		\$2,536.00
1308.	Payment as Directed	to	Capital One		\$1,450.00
1309.	Payment as Directed	to	Capital One		\$1,030.00
1310.	Payment as Directed	to	Cingular		\$411.62
1311.	Payment as Directed	to	HSBC		\$954.00
1312.	Payment as Directed	to	GEMB/WALMART		\$861.00
1313.	Payment as Directed	to	Capital One		\$793.00
1314.	Payment as Directed	to	Capital One		\$206.00
1315.	Payment as Directed	to	FFCC		\$84.00
1316.	Payment as Directed	to	FFCC		\$17.00
1317.	LLC Attorney Fee	to	John T. Clery	\$300.00	
1318.	LLC Fees	to	CSC	\$257.00	
1319.	Payment as Directed	to	Nationwide Credit & CO.		\$958.00
1320.		to			
1400.	Total Settlement Charges (enter on lines 103, Section J and 502, Section K)			\$1,317.00	\$32,610.12

I have carefully reviewed the HUD-1 Settlement Statement and to the best of my knowledge and belief, it is a true and accurate statement of all receipts and disbursements made on my account or by me in this transaction. I further certify that I have received a completed copy of pages 1 to 5 of this HUD-1 Settlement Statement.

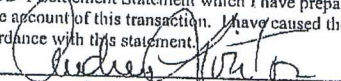
Siebert Group LLC-S.G. Series 4

By:

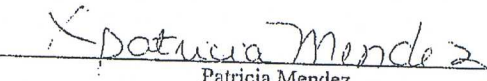


SETTLEMENT AGENT CERTIFICATION

The HUD-1 Settlement Statement which I have prepared is a true and accurate account of this transaction. I have caused the funds to be disbursed in accordance with this statement.


Settlement Agent

3-16-07
Date


Patricia Mendez

Warning: It is a crime to knowingly make false statements to the United States on this or any other similar form. Penalties upon conviction can include a fine and imprisonment. For details see: Title 18 U.S. Code Section 1001 and Section 1010.

Special Instructions: _____

SELLER INSTRUCTIONS: If this real estate was your principal residence, file Form 2119, Sale or Exchange of Principal Residence, for any gain, with your income tax return; for other transactions, complete the applicable parts of Form 4797, Form 6252, and/or Schedule D (Form 1040)

ATTORNEYS' TITLE GUARANTY FUND, INC.

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